

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL

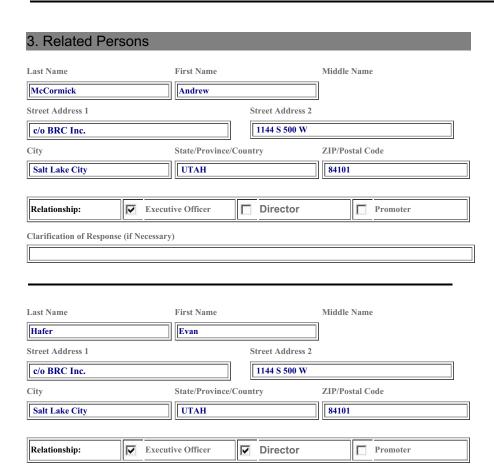
OMB Number: 3235-0076

Expires: August 31, 2015

Estimated Average burden hours per response: 4.0

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	<b>▼</b> None	Entity Type
0001891101			© Corporation
Name of Issuer			C Limited Partnership
BRC Inc.			C Limited Liability Company
Jurisdiction of Incorporation/Organization			C General Partnership
DELAWARE			C Business Trust
Year of Incorporation/Organizati	ion		C Other
Over Five Years Ago			
Within Last Five Years (Specify Year)	2021		
C Yet to Be Formed			





Clarification of Respo	onse (if Necessary	)			
Last Name		First Name		Middle Name	
Best		Mat			
Street Address 1			Street Address 2		
c/o BRC Inc.			1144 S 500 W		
City		State/Province	e/Country	ZIP/Postal Code	
Salt Lake City		UTAH		84101	
Relationship:	Executi	ive Officer	Director	Promoter	
Clarification of Respo	onse (if Necessary	)			
Last Name		First Name		Middle Name	
Davin		Tom		1	
Street Address 1			Street Address 2	크	
c/o BRC Inc.			1144 S 500 W		
City		State/Province		ZIP/Postal Code	
Salt Lake City		UTAH	· · · · · · ·	84101	
		<u>L</u>		<u> </u>	
Relationship:	Executi	ive Officer	Director	Promoter	
Clarification of Respo	onse (if Necessary	)			
Last Name		First Name		Middle Name	
Iverson		Greg			
Street Address 1			Street Address 2		
c/o BRC Inc.			1144 S 500 W		
City		State/Province	e/Country	ZIP/Postal Code	
Salt Lake City		UTAH		84101	
Relationship:	Executi	ive Officer	Director	Promoter	
Clarification of Respo	onse (if Necessary	)	<del></del>	<del></del>	
	( recessary	<u>'</u>			
<u> </u>					
Last Name		First Name		Middle Name	
Johnson		Toby		7	
		Libby	Street Address 3	<u> </u>	
Street Address 1			Street Address 2		
c/o BRC Inc.			1144 S 500 W		
City		State/Province	e/Country	ZIP/Postal Code	
Salt Lake City		UTAH		84101	
Relationship:	Executi	ive Officer	Director	Promoter	
Clarification (D)	ongo (if Nice	\			
Clarification of Respo	mse (ii Necessary	,			
1					

Last Name	First Name	Middle Name
Dickson	Katy	
Street Address 1	Street	Address 2
c/o BRC Inc.	1144	S 500 W
City	State/Province/Country	ZIP/Postal Code
Salt Lake City	UTAH	84101
Relationship: Execut	tive Officer Dir	ector Promoter
Clarification of Response (if Necessary	y)	
Last Name	First Name	Middle Name
Munoz	George	
Street Address 1	Street	Address 2
c/o BRC Inc.	1144	S 500 W
City	State/Province/Country	ZIP/Postal Code
Salt Lake City	UTAH	84101
	Taxon Taxon	
Relationship: Execut	tive Officer Dir	ector Promoter
Clarification of Response (if Necessary	y)	
Last Name	First Name	Middle Name
Smith	Roland	
Smith Street Address 1	Roland	Address 2
Smith Street Address 1  c/o BRC Inc.	Roland Street	Address 2 S 500 W
Smith  Street Address 1  c/o BRC Inc.  City	Street  State/Province/Country	Address 2 S 500 W  ZIP/Postal Code
Smith Street Address 1  c/o BRC Inc.	Roland Street	Address 2 S 500 W
Smith  Street Address 1  c/o BRC Inc.  City  Salt Lake City	Roland  Street  1144  State/Province/Country  UTAH	Address 2 S 500 W  ZIP/Postal Code  84101
Smith Street Address 1  c/o BRC Inc. City Salt Lake City	Street  State/Province/Country	Address 2 S 500 W  ZIP/Postal Code  84101
Smith  Street Address 1  c/o BRC Inc.  City  Salt Lake City	State/Province/Country  UTAH  tive Officer  Dir	Address 2 S 500 W  ZIP/Postal Code  84101
Smith  Street Address 1  c/o BRC Inc.  City  Salt Lake City  Relationship:  Executive	State/Province/Country  UTAH  tive Officer  Dir	Address 2 S 500 W  ZIP/Postal Code  84101
Smith  Street Address 1  c/o BRC Inc.  City  Salt Lake City  Relationship:  Executive	State/Province/Country  UTAH  tive Officer  Dir	Address 2 S 500 W  ZIP/Postal Code  84101
Smith  Street Address 1  c/o BRC Inc.  City  Salt Lake City  Relationship: Execution of Response (if Necessary)	Street  State/Province/Country  UTAH  tive Officer  Dir	Address 2 S 500 W  ZIP/Postal Code  84101  ector Promoter
Smith  Street Address 1  c/o BRC Inc.  City  Salt Lake City  Relationship:  Execution of Response (if Necessary)  Last Name	Street  State/Province/Country  UTAH  tive Officer  Pirst Name	Address 2 S 500 W  ZIP/Postal Code  84101
Smith  Street Address 1  c/o BRC Inc.  City  Salt Lake City  Relationship: Execution of Response (if Necessary)  Last Name  Taslitz	Street  State/Province/Country  UTAH  tive Officer  First Name  Steven	Address 2  S 500 W  ZIP/Postal Code  84101  ector Promoter  Middle Name
Smith  Street Address 1  c/o BRC Inc.  City  Salt Lake City  Relationship: Execution of Response (if Necessary)  Last Name  Taslitz  Street Address 1	Street  State/Province/Country  UTAH  tive Officer  First Name  Steven  Street	Address 2  S 500 W  ZIP/Postal Code  84101  ector Promoter  Middle Name  Address 2
Smith  Street Address 1  c/o BRC Inc.  City  Salt Lake City  Relationship: Execution of Response (if Necessary)  Last Name  Taslitz  Street Address 1  c/o BRC Inc.	Street  State/Province/Country  UTAH  tive Officer  First Name  Steven  Street	Address 2  S 500 W  ZIP/Postal Code  84101  ector Promoter  Middle Name  Address 2  S 500 W
Smith  Street Address 1  c/o BRC Inc.  City  Salt Lake City  Relationship: Execution of Response (if Necessary)  Last Name  Taslitz  Street Address 1  c/o BRC Inc.  City	Street  State/Province/Country  UTAH  Tive Officer  First Name  Steven  Street  1144  State/Province/Country	Address 2  S 500 W  ZIP/Postal Code  84101  ector Promoter  Middle Name  Address 2  S 500 W  ZIP/Postal Code
Smith  Street Address 1  c/o BRC Inc.  City  Salt Lake City  Relationship: Execution of Response (if Necessary)  Last Name  Taslitz  Street Address 1  c/o BRC Inc.	Street  State/Province/Country  UTAH  tive Officer  First Name  Steven  Street	Address 2  S 500 W  ZIP/Postal Code  84101  ector Promoter  Middle Name  Address 2  S 500 W
Smith  Street Address 1  c/o BRC Inc.  City  Salt Lake City  Relationship: Execution of Response (if Necessary)  Last Name  Taslitz  Street Address 1  c/o BRC Inc.  City  Salt Lake City	State/Province/Country  UTAH  tive Officer  First Name  Steven  Street  1144  State/Province/Country  UTAH	Address 2  S 500 W  ZIP/Postal Code  84101  ector Promoter  Middle Name  Address 2  S 500 W  ZIP/Postal Code  84101
Smith  Street Address 1  c/o BRC Inc.  City  Salt Lake City  Relationship: Execution of Response (if Necessary)  Last Name  Taslitz  Street Address 1  c/o BRC Inc.  City  Salt Lake City	Street  State/Province/Country  UTAH  Tive Officer  First Name  Steven  Street  1144  State/Province/Country	Address 2  S 500 W  ZIP/Postal Code  84101  ector Promoter  Middle Name  Address 2  S 500 W  ZIP/Postal Code  84101
Smith  Street Address 1  c/o BRC Inc.  City  Salt Lake City  Relationship: Execution of Response (if Necessary)  Last Name  Taslitz  Street Address 1  c/o BRC Inc.  City  Salt Lake City	Street  State/Province/Country  UTAH  Tive Officer  First Name  Steven  Street  1144  State/Province/Country  UTAH  State/Province/Country  UTAH	Address 2  S 500 W  ZIP/Postal Code  84101  ector Promoter  Middle Name  Address 2  S 500 W  ZIP/Postal Code  84101

Last Name First Name Middle Name

c/o BRC Inc.  City  Salt Lake City  Relationship: Exec  Clarification of Response (if Necessa	State/Province/Country  State/Province/Country  UTAH  Putive Officer  Director  Purple Officer	
c/o BRC Inc. City  Salt Lake City  Relationship: Exec  Clarification of Response (if Necessa	State/Province/Country  UTAH  utive Officer  Director	ZIP/Postal Code  84101
Salt Lake City  Relationship: Exec  Clarification of Response (if Necessa	State/Province/Country  UTAH  utive Officer  Director	ZIP/Postal Code
Salt Lake City  Relationship: Exec  Clarification of Response (if Necessa  .ast Name	utive Officer Director	84101
Relationship: Exec	utive Officer Director	
Clarification of Response (if Necessa	Brinn)	Promoter
Clarification of Response (if Necessa	Brinn)	Tromoce
ast Name	rry)	
	T1	
Nielsen	First Name	Middle Name
	Heath	
treet Address 1	Street Addres	
c/o BRC Inc.	1144 S 500 V	
City	State/Province/Country	ZIP/Postal Code
Salt Lake City	UTAH	84101
	· · · · · · · · · · · · · · · · · · ·	
Relationship: Exec	eutive Officer Director	Promoter
1. Industry Group		
	Health Care	• Retailing
	Health Care  © Biotechnology  © Health Insurance	C Retailing C Restaurants
Agriculture	C Biotechnology	© Restaurants
Agriculture Banking & Financial Services C Commercial Banking C Insurance	<ul><li>Biotechnology</li><li>Health Insurance</li><li>Hospitals &amp; Physicians</li><li>Pharmaceuticals</li></ul>	C Restaurants Technology
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing	<ul><li>Biotechnology</li><li>Health Insurance</li><li>Hospitals &amp; Physicians</li></ul>	© Restaurants  Technology  Computers
Agriculture Banking & Financial Services Commercial Banking Cinsurance	<ul><li>Biotechnology</li><li>Health Insurance</li><li>Hospitals &amp; Physicians</li><li>Pharmaceuticals</li></ul>	C Restaurants Technology
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investing Investment Banking	<ul><li>Biotechnology</li><li>Health Insurance</li><li>Hospitals &amp; Physicians</li><li>Pharmaceuticals</li></ul>	C Restaurants  Technology  Computers  Telecommunications  Other Technology
Agriculture  Banking & Financial Services  C Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund	<ul><li>Biotechnology</li><li>Health Insurance</li><li>Hospitals &amp; Physicians</li><li>Pharmaceuticals</li></ul>	C Restaurants  Technology Computers Telecommunications Other Technology Travel
Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services	<ul> <li>Biotechnology</li> <li>Health Insurance</li> <li>Hospitals &amp; Physicians</li> <li>Pharmaceuticals</li> <li>Other Health Care</li> </ul>	C Restaurants  Technology  Computers  Telecommunications  Other Technology
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services Energy	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care  C Manufacturing Real Estate C Commercial	C Restaurants  Technology Computers C Telecommunications C Other Technology  Travel C Airlines & Airports
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care  C Manufacturing Real Estate C Commercial C Construction	C Restaurants  Technology Computers Telecommunications Other Technology  Travel Airlines & Airports C Lodging & Conventions
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services Energy	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care  C Manufacturing Real Estate C Commercial	C Restaurants  Technology Computers Telecommunications Other Technology  Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining Electric Utilities	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance	C Restaurants  Technology  Computers  Telecommunications  Other Technology  Travel  Airlines & Airports  Lodging & Conventions  Tourism & Travel Services  Other Travel
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining Electric Utilities C Energy Conservation	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	C Restaurants  Technology  Computers  Telecommunications  Other Technology  Travel  Airlines & Airports  Lodging & Conventions  Tourism & Travel Services  Other Travel

O	Not Applicable		C Not A	pplicable		
6. F	Federal Exemption(s	) and Exclu	usion(s) (	Claimed (se	elect all that	
П	Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 50	)5			_
П	Rule 504 (b)(1)(i)	Rule 50	6(b)			
П	Rule 504 (b)(1)(ii)	Rule 50				
П	Rule 504 (b)(1)(iii)	□ Securit	ies Act Section	4(a)(5)		
		□ Investn	nent Company	Act Section 3(c)		
			1 1			
7 7	Гуре of Filing					1
				Einst Sala V		
<b>Y</b> 1	New Notice Date of First Sal	2022-04-0	5	First Sale Yo	et to Occur	
	Amendment					
						_
8. [	Ouration of Offering					
Does t	the Issuer intend this offering to la	st more than one y	year?	C Yes	No	_
	_	·				
0 7	Typo(a) of Capurities	Offered (s	oloot all t	hat annly)		1
	Type(s) of Securities		elect all	пат арріу)		
— I	nterests	Z Equity				
	Tenant-in-Common Securities	Debt		-h44-		
	Mineral Property Securities	Option, Warra Acquire Anoth		gnt to		
	Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Other (describe	e)			
i.	security	Class A Comr	non Stock and	Class B		
		Common Stoc	ek			
						=1
10.	<b>Business Combinat</b>	ion Transa	ction			
	offering being made in connection action, such as a merger, acquisition		ombination er?	C Yes • No	0	
	ication of Response (if Necessary)	_				
11.	Minimum Investmen	nt				
	num investment accepted from an				SD	
invest	0r	9 0				
12	Sales Compensatio	n				
Recip	-	-	Recipient CR	D Number	None	
			The state of the s			
			(Associated)	Broker or Dealer	CRD -	
(Asso	ciated) Broker or Dealer	None	Number		None	
Stree	et Address 1		Street Addres	s 2		
City		State/	Province/Coun	try	ZIP/Postal Code	

ate(s) of Solicitation	☐ All States
3. Offering and Sales	s Amounts
otal Offering Amount \$ 2559570	USD   Indefinite
otal Amount Sold \$ 2559570	062 USD
otal Remaining to be \$ 0	USD   Indefinite
larification of Response (if Necessar	y)
Class A Common Stock and Class existing holders of BRC Inc. upon in connection with the closing of tousiness combination	r vesting of earnout shares issued
ousiness combination	
14. Investors	
do not qualify as accredited	l investors, lited investors who already have invested in the
to persons who do not quali	rities in the offering have been or may be sold ify as accredited investors, enter the total ready have invested in the offering:
<ol><li>Sales Commission</li></ol>	ns & Finders' Fees Expenses
	les commissions and finders' fees expenses, if any. If the amount of an
	estimate and check the box next to the amount.
Sales Commissions Finders' Fees	
larification of Response (if Necessar	y)
6. Use of Proceeds	
10. Use of Proceeds	
ny of the persons required to be nam	eeds of the offering that has been or is proposed to be used for payments to ned as executive officers, directors or promoters in response to Item 3 above. In estimate and check the box next to the amount.
L. 'C' C D ('C'N)	\$ 0 USD Estimate
larification of Response (if Necessar	
Signature and Submis	sion
	you have entered and review the Terms of Submission below
	UBMIT below to file this notice.
Terms of Submission	14
In submitting this notice, each Issuer	

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
  described and undertaking to furnish them, upon written request, the information furnished to
  offerees
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
BRC Inc.	Andrew McCormick	Andrew	General Counsel and Corporate Secretary	2022-04-19