

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL

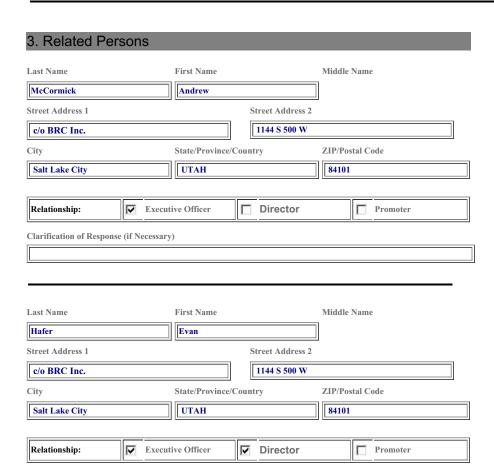
OMB Number: 3235-0076

Expires: August 31, 2015

Estimated Average burden hours per response: 4.0

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	▼ None	Entity Type
0001891101			© Corporation
Name of Issuer			C Limited Partnership
BRC Inc.			C Limited Liability Company
Jurisdiction of Incorporation/Organization			C General Partnership
DELAWARE			C Business Trust
Year of Incorporation/Organizati	ion		C Other
Over Five Years Ago			
Within Last Five Years (Specify Year)	2021		
C Yet to Be Formed			





Clarification of Respo	onse (if Necessary)			
Last Name		First Name		Middle Name	
Best		Mat			
Street Address 1			Street Address 2		
c/o BRC Inc.			1144 S 500 W		
City		State/Province	e/Country	ZIP/Postal Code	
Salt Lake City		UTAH		84101	
Relationship:	Executi	ive Officer	Director	Promoter	
Clarification of Respo	onse (if Necessary)			
Last Name		First Name		Middle Name	
Davin		Tom		1	
Street Address 1			Street Address 2	크	
c/o BRC Inc.			1144 S 500 W		
City		State/Province		ZIP/Postal Code	
Salt Lake City		UTAH	· · •	84101	
		<u>L</u>		<u> </u>	
Relationship:	Executi	ive Officer	Director	Promoter	
Clarification of Respo	onse (if Necessary)			
Last Name		First Name		Middle Name	
Iverson		Greg			
Street Address 1			Street Address 2		
c/o BRC Inc.			1144 S 500 W		
City		State/Province	e/Country	ZIP/Postal Code	
Salt Lake City		UTAH		84101	
Relationship:	Executi	ive Officer	Director	Promoter	
Clarification of Respo	onse (if Necessary)			
	(recessary	<u>'</u>			
<u> </u>					
Last Name		First Name		Middle Name	
Johnson		Toby		7	
		Libby	Street Address 3	<u> </u>	
Street Address 1			Street Address 2		
c/o BRC Inc.			1144 S 500 W		
City		State/Province	e/Country	ZIP/Postal Code	
Salt Lake City		UTAH		84101	
Relationship:	Executi	ive Officer	Director	Promoter	
Clarification (D)	ongo (if Nice	\			
Clarification of Respo	mse (ii Necessary	,			
1					

Last Name	First Name	Middle Name
Dickson	Katy	
Street Address 1	Street	Address 2
c/o BRC Inc.	1144	S 500 W
City	State/Province/Country	ZIP/Postal Code
Salt Lake City	UTAH	84101
Relationship: Execut	tive Officer Dir	ector Promoter
Clarification of Response (if Necessary	y)	
Last Name	First Name	Middle Name
Munoz	George	
Street Address 1	Street	Address 2
c/o BRC Inc.	1144	S 500 W
City	State/Province/Country	ZIP/Postal Code
Salt Lake City	UTAH	84101
	Taxon Taxon	
Relationship: Execut	tive Officer Dir	ector Promoter
Clarification of Response (if Necessary	y)	
Last Name	First Name	Middle Name
Smith	Roland	
Smith Street Address 1	Roland	Address 2
Smith Street Address 1 c/o BRC Inc.	Roland Street	Address 2 S 500 W
Smith Street Address 1 c/o BRC Inc. City	Street State/Province/Country	Address 2 S 500 W ZIP/Postal Code
Smith Street Address 1 c/o BRC Inc.	Roland Street	Address 2 S 500 W
Smith Street Address 1 c/o BRC Inc. City Salt Lake City	Roland Street 1144 State/Province/Country UTAH	Address 2 S 500 W ZIP/Postal Code 84101
Smith Street Address 1 c/o BRC Inc. City Salt Lake City	Street State/Province/Country	Address 2 S 500 W ZIP/Postal Code 84101
Smith Street Address 1 c/o BRC Inc. City Salt Lake City	State/Province/Country UTAH tive Officer Dir	Address 2 S 500 W ZIP/Postal Code 84101
Smith Street Address 1 c/o BRC Inc. City Salt Lake City Relationship: Executive	State/Province/Country UTAH tive Officer Dir	Address 2 S 500 W ZIP/Postal Code 84101
Smith Street Address 1 c/o BRC Inc. City Salt Lake City Relationship: Executive	State/Province/Country UTAH tive Officer Dir	Address 2 S 500 W ZIP/Postal Code 84101
Smith Street Address 1 c/o BRC Inc. City Salt Lake City Relationship: Execution of Response (if Necessary)	Street State/Province/Country UTAH tive Officer Dir	Address 2 S 500 W ZIP/Postal Code 84101 ector Promoter
Smith Street Address 1 c/o BRC Inc. City Salt Lake City Relationship: Execution of Response (if Necessary) Last Name	Street State/Province/Country UTAH tive Officer Pirst Name	Address 2 S 500 W ZIP/Postal Code 84101
Smith Street Address 1 c/o BRC Inc. City Salt Lake City Relationship: Execution of Response (if Necessary) Last Name Taslitz	Street State/Province/Country UTAH tive Officer First Name Steven	Address 2 S 500 W ZIP/Postal Code 84101 ector Promoter Middle Name
Smith Street Address 1 c/o BRC Inc. City Salt Lake City Relationship: Execution of Response (if Necessary) Last Name Taslitz Street Address 1	Street State/Province/Country UTAH tive Officer First Name Steven Street	Address 2 S 500 W ZIP/Postal Code 84101 ector Promoter Middle Name Address 2
Smith Street Address 1 c/o BRC Inc. City Salt Lake City Relationship: Execution of Response (if Necessary) Last Name Taslitz Street Address 1 c/o BRC Inc.	Street State/Province/Country UTAH tive Officer First Name Steven Street	Address 2 S 500 W ZIP/Postal Code 84101 ector Promoter Middle Name Address 2 S 500 W
Smith Street Address 1 c/o BRC Inc. City Salt Lake City Relationship: Execution of Response (if Necessary) Last Name Taslitz Street Address 1 c/o BRC Inc. City	Street State/Province/Country UTAH Tive Officer First Name Steven Street 1144 State/Province/Country	Address 2 S 500 W ZIP/Postal Code 84101 ector Promoter Middle Name Address 2 S 500 W ZIP/Postal Code
Smith Street Address 1 c/o BRC Inc. City Salt Lake City Relationship: Execution of Response (if Necessary) Last Name Taslitz Street Address 1 c/o BRC Inc.	Street State/Province/Country UTAH tive Officer First Name Steven Street	Address 2 S 500 W ZIP/Postal Code 84101 ector Promoter Middle Name Address 2 S 500 W
Smith Street Address 1 c/o BRC Inc. City Salt Lake City Relationship: Execution of Response (if Necessary) Last Name Taslitz Street Address 1 c/o BRC Inc. City Salt Lake City	State/Province/Country UTAH tive Officer First Name Steven Street 1144 State/Province/Country UTAH	Address 2 S 500 W ZIP/Postal Code 84101 ector Promoter Middle Name Address 2 S 500 W ZIP/Postal Code 84101
Smith Street Address 1 c/o BRC Inc. City Salt Lake City Relationship: Execution of Response (if Necessary) Last Name Taslitz Street Address 1 c/o BRC Inc. City Salt Lake City	Street State/Province/Country UTAH Tive Officer First Name Steven Street 1144 State/Province/Country	Address 2 S 500 W ZIP/Postal Code 84101 ector Promoter Middle Name Address 2 S 500 W ZIP/Postal Code 84101
Smith Street Address 1 c/o BRC Inc. City Salt Lake City Relationship: Execution of Response (if Necessary) Last Name Taslitz Street Address 1 c/o BRC Inc. City Salt Lake City	Street State/Province/Country UTAH Tive Officer First Name Steven Street 1144 State/Province/Country UTAH State/Province/Country UTAH	Address 2 S 500 W ZIP/Postal Code 84101 ector Promoter Middle Name Address 2 S 500 W ZIP/Postal Code 84101

Last Name First Name Middle Name

c/o BRC Inc. City Salt Lake City Relationship: Exec Clarification of Response (if Necessa	State/Province/Country State/Province/Country UTAH Putive Officer Director Purple Officer	
c/o BRC Inc. City Salt Lake City Relationship: Exec Clarification of Response (if Necessa	State/Province/Country UTAH utive Officer Director	ZIP/Postal Code 84101
Salt Lake City Relationship: Exec Clarification of Response (if Necessa	State/Province/Country UTAH utive Officer Director	ZIP/Postal Code
Salt Lake City Relationship: Exec Clarification of Response (if Necessa .ast Name	utive Officer Director	84101
Relationship: Exec	utive Officer Director	
Clarification of Response (if Necessa	Brinn)	Promoter
Clarification of Response (if Necessa	Brinn)	Tromoce
ast Name	rry)	
	T1	
Nielsen	First Name	Middle Name
	Heath	
treet Address 1	Street Addres	
c/o BRC Inc.	1144 S 500 V	
City	State/Province/Country	ZIP/Postal Code
Salt Lake City	UTAH	84101
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Relationship: Exec	eutive Officer Director	Promoter
1. Industry Group		
	Health Care	• Retailing
	Health Care © Biotechnology © Health Insurance	C Retailing C Restaurants
Agriculture	C Biotechnology	© Restaurants
Agriculture Banking & Financial Services C Commercial Banking C Insurance	BiotechnologyHealth InsuranceHospitals & PhysiciansPharmaceuticals	C Restaurants Technology
Agriculture Banking & Financial Services Commercial Banking Insurance Investing	BiotechnologyHealth InsuranceHospitals & Physicians	© Restaurants Technology Computers
Agriculture Banking & Financial Services Commercial Banking Cinsurance	BiotechnologyHealth InsuranceHospitals & PhysiciansPharmaceuticals	C Restaurants Technology
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investing Investment Banking	BiotechnologyHealth InsuranceHospitals & PhysiciansPharmaceuticals	C Restaurants Technology Computers Telecommunications Other Technology
Agriculture Banking & Financial Services C Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund	BiotechnologyHealth InsuranceHospitals & PhysiciansPharmaceuticals	C Restaurants Technology Computers Telecommunications Other Technology Travel
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services	 Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals Other Health Care 	C Restaurants Technology Computers Telecommunications Other Technology
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial	C Restaurants Technology Computers C Telecommunications C Other Technology Travel C Airlines & Airports
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction	C Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports C Lodging & Conventions
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial	C Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance	C Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities C Energy Conservation	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	C Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel

C	Not Applicable	C Not Applicable
		s) and Exclusion(s) Claimed (select all that
app		
	Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505
	Rule 504 (b)(1)(i)	▼ Rule 506(b)
	Rule 504 (b)(1)(ii)	Rule 506(c)
	Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)
		Investment Company Act Section 3(c)
7	Гуре of Filing	
,,,,,,,,	New Notice Date of First Sa	le 2022-05-06 First Sale Yet to Occur
		rist Sale ret to Occur
	Amendment	
8. [Duration of Offering	
Does	the Issuer intend this offering to l	ast more than one year?
9. 7	Type(s) of Securities	s Offered (select all that apply)
es 1	Pooled Investment Fund	▼ Equity
0.00	Interests Fenant-in-Common Securities	Debt
		Option, Warrant or Other Right to
5	Security to be Acquired Upon	Acquire Another Security
	Exercise of Option, Warrant or Other Right to Acquire	Other (describe)
	Security	
10.	Business Combina	tion Transaction
	offering being made in connection	0.24
	action, such as a merger, acquisiti	on or exchange oner:
Clarif	fication of Response (if Necessary)
	Minimum Investme	
Minir nvest	num investment accepted from an or	y outside \$ 0 USD
12.	Sales Compensation	n
Recip	pient	Recipient CRD Number None
(Asso	ociated) Broker or Dealer	None (Associated) Broker or Dealer CRD None Number
Stre	et Address 1	Street Address 2
City		State/Province/Country ZIP/Postal Code
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_		

☐ All States

State(s) of Solicitation

13. Offering and Sales Amounts	
otal Offering Amount \$ 9605830 USD Indefinite	
otal Amount Sold \$ 9605830 USD	
otal Remaining to be s USD Indefinite	
Clarification of Response (if Necessary)	
Class B Common Stock issued to existing holders of BRC Inc. upon vesting of applicable premium units following the closing of the previously announced business combination	
14. Investors	
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering	
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:]
15. Sales Commissions & Finders' Fees Expenses	
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.	
Sales Commissions \$ 0 USD Estimate	
Finders' Fees \$ 0 USD Estimate	
Clarification of Response (if Necessary)	\neg
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16. Use of Proceeds	
10. 030 011 1000003	
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments t any of the persons required to be named as executive officers, directors or promoters in response to Item 3 abo	
f the amount is unknown, provide an estimate and check the box next to the amount.	
\$ USD Estimate	
Clarification of Response (if Necessary)	
Signature and Submission	
Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.	,
Terms of Submission	
In submitting this notice, each Issuer named above is:	

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 offerees
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
BRC Inc.	Andrew McCormick	Andrew	General Counsel and Corporate Secretary	2022-05-27